

Central Investment Proposition - Adding Adviser Fees to a Segment

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This article is a continuation of [Central Investment Proposition - Adding Fund Lists to a Segment](#)

Add Adviser Fees to a segment within a Central Investment Proposition through the **Adviser Fees** tab:

The screenshot displays the 'Segment Details - Segment 1 Test' interface. At the top, there is a navigation bar with tabs for 'Platforms', 'Off Platform Products', 'Portfolios', 'Fund Lists', 'Adviser Fees', and 'Assign Users'. The 'Adviser Fees' tab is selected, and a tooltip points to it. Below the navigation bar, there are two main sections: 'What's shown here' and 'Add / Remove Fund Lists in CIP from the Segment'. The main content area shows a summary of the Central Investment Proposition 'TestCIP' with various metrics (Platforms: 6, Off Platform: 5, Portfolios: 5, Segments: 1). Below this, there is a 'Segments' section with a sub-tab for 'Segment 1 Test'. The 'Adviser Fees for Segment' section is visible, showing input fields for 'Initial Fee', 'Regular Annual Fee', and 'One off Fee for Advice', each with percentage and monetary options. The 'Enable Fees' toggle is set to 'Active'.

Fees can be entered using either a percentage or monetary amount:

The close-up shows the 'Adviser Fees for Segment' section. It features three input fields: 'Initial Fee', 'Regular Annual Fee', and 'One off Fee for Advice'. Each field has a dropdown menu to select between percentage (%) and monetary (£) units. The 'Initial Fee' field is currently set to 0.00% with the percentage unit selected. The 'Regular Annual Fee' field is also set to 0.00% with the percentage unit selected. The 'One off Fee for Advice' field is set to £0 with the monetary unit selected. Below these fields, there is a toggle switch for 'Enable Fees', which is currently turned on and labeled 'Active'.

Complete the details:

Segment Details - Segment 1 Test

Platforms Off Platform Products Portfolios Fund Lists **Adviser Fees** Assign Users

What's shown here

Apply the adviser fee values that are applicable to this segment.
Select 'Disable Fees' Action if you want to enter the fees manually in the comparison or illustration journeys.

Adviser Fees for Segment

Initial Fee: % £ 1.00%

Regular Annual Fee: % £ 0.80%

One off Fee for Advice: % £ £200

Enable Fees Active

Fees will be enabled by default.



For more information on configuring your CIP, see article [Central Investment Proposition - Assigning Users to a Segment](#)
