

Investment Pathways - Risk Ratings

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In our 6.7 release we have released granular risk ratings.

You will be able to view Discretionary Fund Managers, Multi-Asset and Insurance Distribution Directive risk ratings by an additional decimal point:

The screenshot displays a software interface with a modal window for a portfolio summary. The modal title is "7IM AAP Adventurous C Acc | 7IM | Strategic".

Portfolio Summary
Seven Investment Management (Risk)

7IM

Synaptic Risk Rating: 4.7 (Moderately Adventurous)

Risk Profile Category: Moderately Adventurous
Risk Rating: 4.7

Minimum Gain in any 1 Year: **-20.2% or -£2,020.00**

Average Gain in any 1 Year: **8.72% or £872.00**

Maximum Gain in any 1 Year: **33.62% or £3,362.00**

The bar chart displays the minimum, mean and maximum gain values as a percentage for the portfolio.

Category	Value
Min.	-20.2%
Avg.	8.72%
Max.	33.62%

The background interface shows a list of portfolios under "Multi-asset" and "Insurance Distribution Directive" categories, with columns for Name, Promoter, Risk Category, and Last Updated Date.