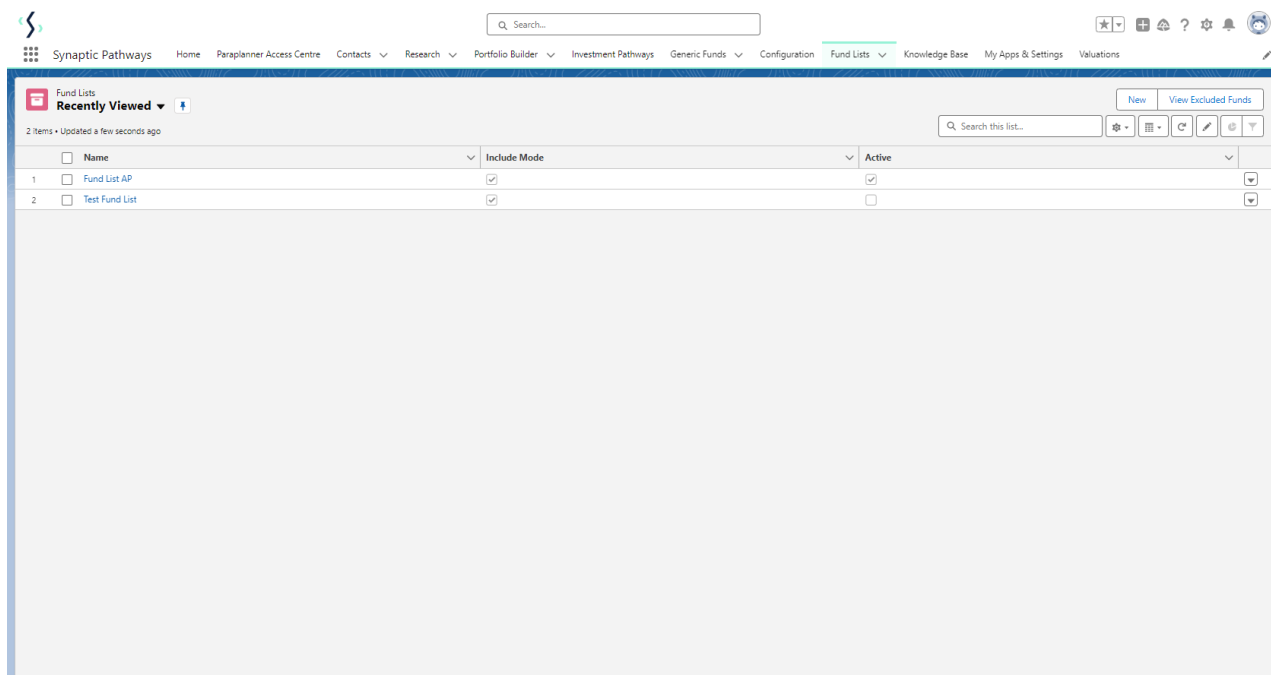


Fund Lists

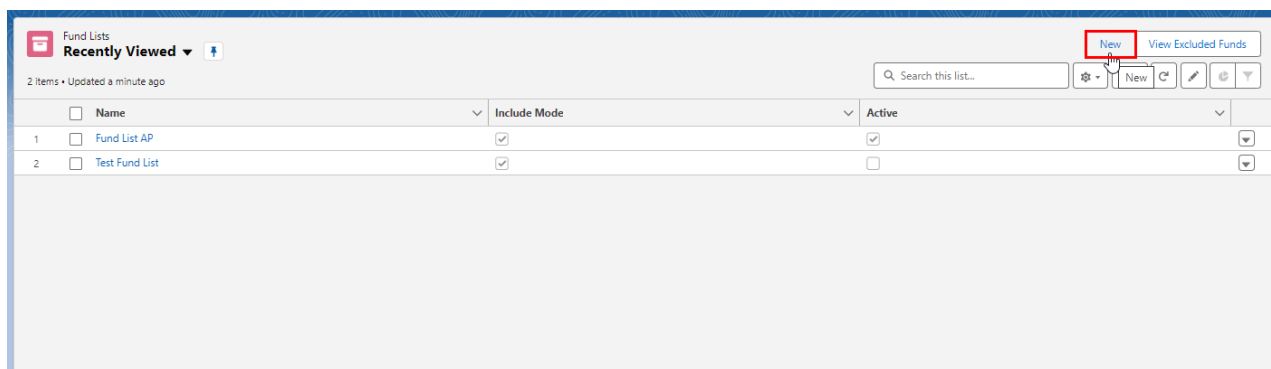
28/07/2025 2:46 pm BST

The Fund Lists tab allows you to create one or more fund lists.


Multiple Fund Lists can be active at one time and can be used on Central Investment Propositions.



Create new Fund Lists through the New button:



You can set the Fund List as Active upfront, or choose to deselect the tick box until you are ready to enable:


Synaptic Pathways

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[Contacts](#)
[Research](#)
[Portfolio Builder](#)
[Investment Pathways](#)
[Generic Funds](#)
[Configuration](#)
[Fund Lists](#)
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[More](#)

Fund List
Fund List Test 3

Fund List Fund List Test 3 was created.

[Edit](#)
[Fund Import](#)
[Export Fund List](#)

Details

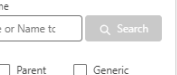
Fund List

Fund Search

Enter Fund Code or Name
 Search

☐ Whole of Market
☐ Parent Only
☐ Generic Funds

Use the textbox above to search for fund by name or by fund code (Citicode, SEDOL, ISIN and Mexid are available in search where supported by the provider)



Fund Code	Name ↑	Promoter	Sector	Type	Locked Share Class

Tick Whole of Market to search all funds in the database, Parent Only if you would like the search to return Parent only funds. Generic Funds will return funds you have created in the system.


Fund Search

Enter Fund Code or Name

✕
Q Search

☐ Whole of Market
 ☐ Parent Only
 ☐ Generic Funds

Use the textbox above to search for fund by name or by fund code (Citicode, SEDOL, ISIN and MexId are available in search where supported by the provider)



Fund Search

Enter Fund Code or Name

✕
Q Search

☐ Whole of Market
 ☐ Parent Only
 ☐ Generic Funds

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Fund List
Fund List Test 3

[Edit](#)
[Fund Import](#)
[Export Fund List](#)

Fund Search

Enter Fund Code or Name

✕
Q Search

☐ Whole of Market
 ☐ Parent Only
 ☐ Generic Funds

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Fund Code	Name ↑	Promoter	Sector	Type	Locked Share Class
✕ E184	Fidelity Global Special Situatio	Fidelity International (FIL In	Equity - International	Child	🔒

See next: [Fund Lists - Exclude Funds](#)