

Organisation Growth Rates

Last Modified on 13/02/2024 3:35 pm GMT

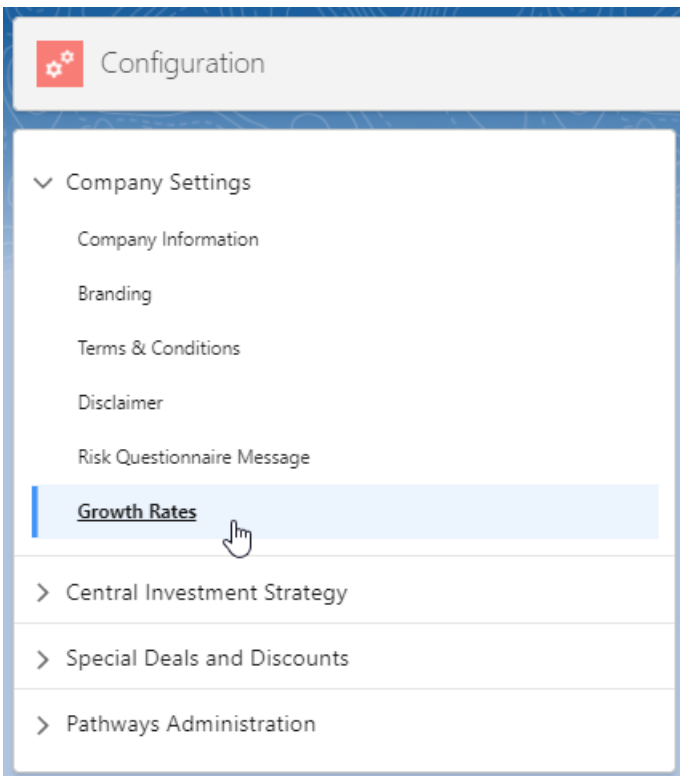
Set default growth rates for your organisation for use in the research journeys.

The growth rates set will be used as default values for deterministic projections for user defined holdings and when determining ceding schemes yields in Switching research.

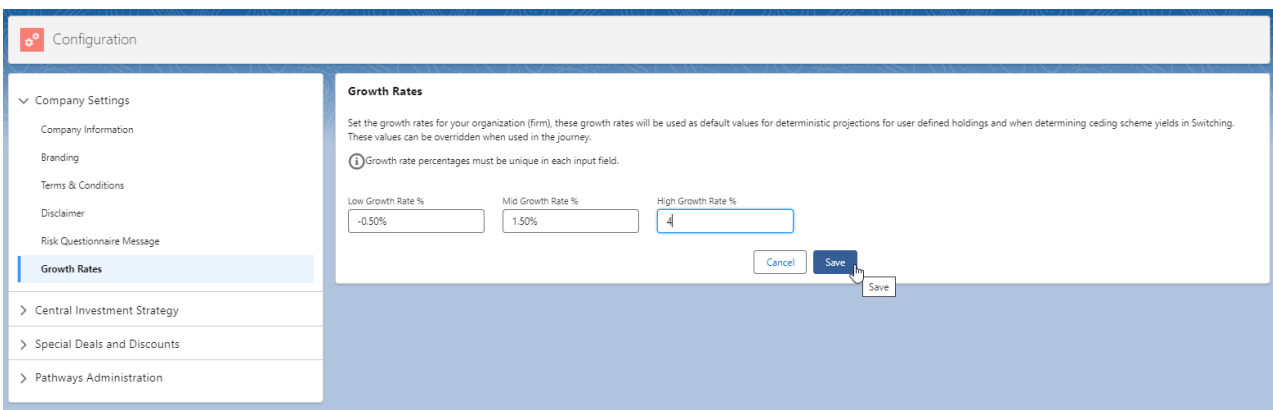
Navigate to the **Configuration** tab:

The screenshot displays the Synaptic Pathways web application interface. The main navigation bar includes the Synaptic Pathways logo, a search bar, and several menu items: Home, Paraplanner Access Centre, Contacts, Research, Portfolio Builder, Investment Pathways, Generic Funds, Configuration (highlighted), Fund Lists, Knowledge Base, My Apps & Settings, and Valuations. The main content area features a welcome message, the Synaptic Pathways logo, and a navigation bar with five tabs: RISK EXPLORER, COMPARISON + EX-ANTE, EX-POST REVIEW, SWITCHING, and CASHFLOW. Below this, there are three main sections: 'Your Clients', 'View Investment Pathways', and 'View and Build Portfolios', each with a brief description and an 'Explore' button. On the right side, a sidebar is open to the 'Configuration' tab, showing 'Recent Contacts (3)' and 'Recent Items (3)'. The 'Recent Contacts' list includes three entries: Mr. Steve Test, Ms. Susanna West, and Mr. Test Client 1, each with fields for Title, Account Name, Phone, Email, Mobile, and Contact Owner. The 'Recent Items' list includes one entry: Test Pension Switch, with fields for Client, Description, Illustration Type, and Segment Name.

Click into **Growth Rates** within **Company Settings**:



Growth rates percentages must be unique in each input field:



Once entered, the growth rates will pull through to the research.

Growth rates can also be overridden in the research if needed.
