

Company Settings - Organisation Growth Rates

25/02/2025 1:06 pm GMT

Set default growth rates for your organisation for use in the research journeys.

The growth rates set will be used as default values for deterministic projections for user defined holdings and when determining ceding schemes yields in Switching research.

Navigate to the **Configuration** tab:

The screenshot displays the Synaptic Pathways web application interface. The top navigation bar includes the Synaptic Pathways logo, a search bar, and various menu items: Home, Paraplanner Access Centre, Contacts, Research, Portfolio Builder, Investment Pathways, Generic Funds, Configuration (highlighted), Fund Lists, Knowledge Base, My Apps & Settings, and Valuations. The main content area is titled "Welcome to Synaptic Pathways" and features a large green banner with the Synaptic Pathways logo and the tagline "Research and due diligence software for financial advice." Below the banner are five main sections: RISK EXPLORER, COMPARISON + EX-ANTE, EX-POST REVIEW, SWITCHING, and CASHFLOW. Each section has a brief description and an "Explore" button. On the right side, there is a sidebar with "Recent Contacts (3)" and "Recent Items (3)".

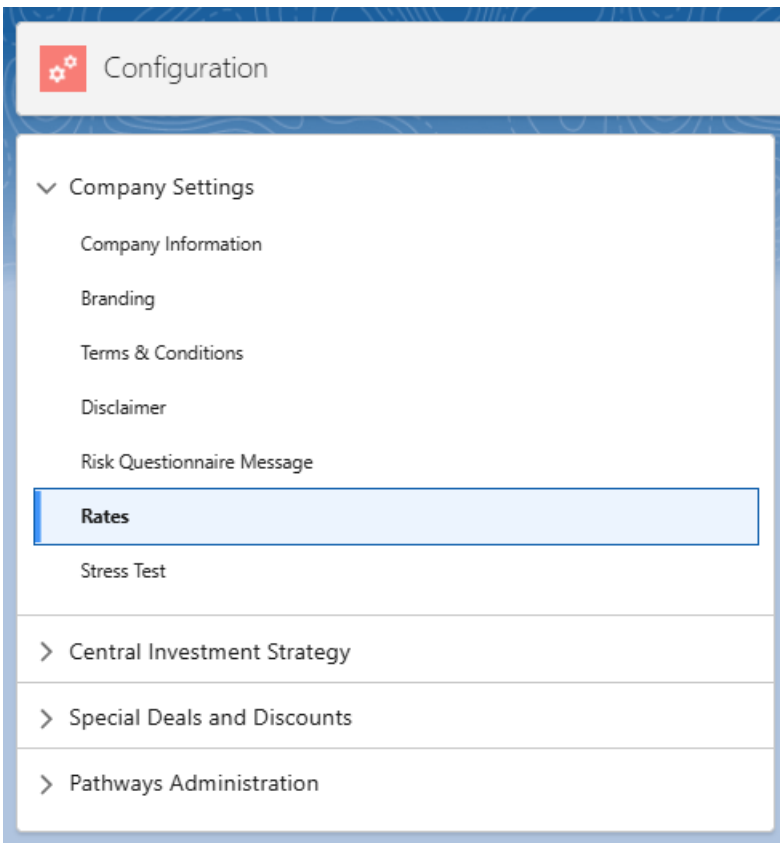
Recent Contacts (3)

- Mr. Steve Test**
Title
Account Name
Phone: 07777777773
Email
Mobile
Contact Owner: Amy Paulsen
- Ms. Susanna West**
Title
Account Name
Phone: 07555555555
Email
Mobile
Contact Owner: Amy Paulsen
- Mr. Test Client1**
Title
Account Name
Phone: 07771111111
Email
Mobile
Contact Owner: Amy Paulsen

Recent Items (3)

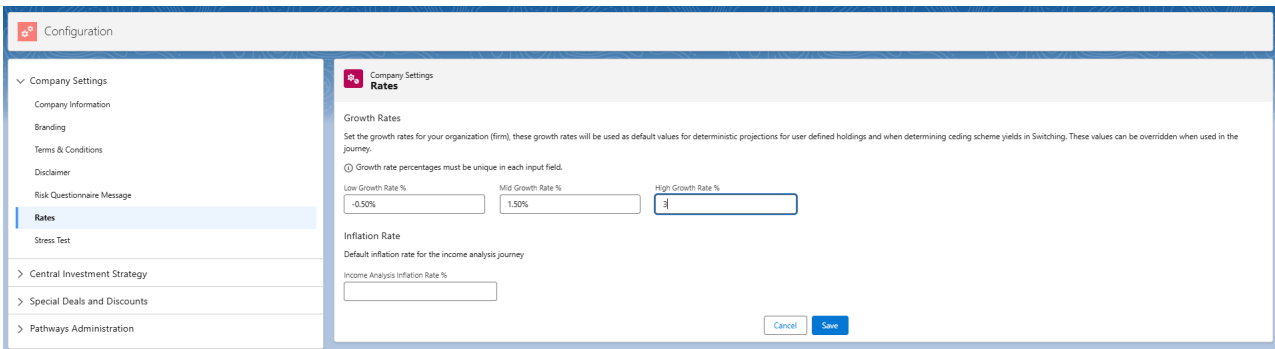
- Test Pension Switch**
Client: Susanna West
Description: Test Description
Illustration Type: Whole of Market
Segment Name

Click into **Rates** within **Company Settings**:



Growth Rates

Growth rates percentages must be unique in each input field:



Once entered, the growth rates will pull through to the research.

Growth rates can also be overridden in the research if needed.

Inflation Rate

This is the default inflation rate for the income analysis journey.

Save

Growth Rates

Set the growth rates for your organization (firm), these growth rates will be used as default values for deterministic projections for user defined holdings and when determining ceding scheme yields in Switching. These values can be overridden when used in the journey.

ⓘ Growth rate percentages must be unique in each input field.

Low Growth Rate %

Mid Growth Rate %

High Growth Rate %

Inflation Rate

Default inflation rate for the income analysis journey

Income Analysis Inflation Rate %

Cancel

Save

Save