

Creating a special deal for Aviva Wrap

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In Synaptic Pathways, you are able to create special deals for Providers. Provider charging structures can vary and may need to be setup differently to ensure the deal pulls through correctly.

For the Aviva Wrap Platform, they have a Core (insured) fund range which use a standard AMC. The choice fund range has an additional 0.05% for 'Choice' external funds which are applied through AMC 2.

The core fund range and choice fund ranges are specific to Aviva Retirement Wrappers (Pensions/SIPP/Drawdown).

ISA

ISA special deals have a standard setup, see the below articles on how to create a special deal:

[Creating Special Deals](#)

[Creating Special Deals - Video](#)

SIPP/Personal Pension

In the screenshot below, using a SIPP & PP as an example, you will see under the fund type column, **All** is listed for SIPP AMC. Use this area to set your special deal using the Core fund range.

If using the Choice fund range, you will see External3 listed under the Fund Type column in the AMC2 area. A 0.05% additional charge applies.

Note: Screenshots in our articles are for demonstration purposes only.

Self Invested Personal Pension

Aviva Wrap Pension Portfolio

Charge Tier Name
SIPP AMC

View Provider Charges View Network Charges

Tier Start	Tier End	Rate %	Rate £	Fund Type
£0.00	£149,999.99	0.25		All
£150,000.00	£249,999.99	0.20		All
£250,000.00		0.05		All

Charge Tier Name
SIPP AMC 2

View Provider Charges View Network Charges

Tier Start	Tier End	Rate %	Rate £	Fund Type
£0.00		0.05		Emerald

Income Drawdown

Aviva Wrap Pension Portfolio

Charge Tier Name
Income Drawdown

View Provider Charges View Network Charges

Tier Start	Tier End	Rate %	Rate £	Fund Type
£0.00	£150,000.00	0.25		Inhouse1
£150,000.00	£250,000.00	0.20		Inhouse1
£250,000.00		0.05		Inhouse1

Charge Tier Name
Income Drawdown 2

View Provider Charges View Network Charges

Tier Start	Tier End	Rate %	Rate £	Fund Type
£0.00		0.30		All
£150,000.00	£250,000.00	0.25		All
£250,000.00		0.10		All

Personal Pension (Fully Insured)

Aviva Wrap Pension Portfolio

Charge Tier Name
PP AMC

View Provider Charges View Network Charges

Tier Start	Tier End	Rate %	Rate £	Fund Type
£0.00	£149,999.99	0.25		All
£150,000.00	£249,999.99	0.20		All
£250,000.00		0.05		All

Charge Tier Name
PP AMC 2

View Provider Charges View Network Charges

Tier Start	Tier End	Rate %	Rate £	Fund Type
£0.00		0.05		Emerald

Income Drawdown

Income Drawdown charges differ slightly to SIPP/PP within Synaptic Pathways. This is due to Income drawdown historically researched in Synaptic Analyser which had different functionality to Synaptic Comparator.

Drawdown AMC only applies when invested solely in core (insured) funds.

Drawdown AMC 2 applies when invested in choice funds.

Therefore we would suggest the special deal be applied to both Drawdown AMC and Drawdown AMC 2 in Pathways. See example below:

Income Drawdown

Aviva Wrap Pension Portfolio

Charge Tier Name
Drawdown AMC

View Provider Charges View Network Charges

Revert to Provider Charges

Tier Start	Tier End	Rate %	Rate £	Fund Type
1	£0.00	£150,000.00	0.25	Inhouse1
2	£150,000.00	£250,000.00	0.20	Inhouse1
3	£250,000.00		0.05	Inhouse1

Charge Tier Name
Drawdown AMC 2

View Provider Charges View Network Charges

Revert to Provider Charges

Tier Start	Tier End	Rate %	Rate £	Fund Type
1	£0.00	£150,000.00	0.30	All
2	£150,000.00	£250,000.00	0.25	All
3	£250,000.00		0.10	All