

# Can research be conducted from a holding that hasn't been converted from Ex-Ante Research?

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Yes, you are able to select a new holding (including generic) and create an ex-post review.

When the ex-post review loads, you will see the same screen as when using a converted holding from ex-ante research, but there will be no **Previous** state.

As seen below:

The screenshot shows the 'Expost Review' interface for 'Test Review 2'. The client is 'Susanna West' and the holding is 'Personal Pension | Fully Insured'. The start date is 07/11/2019 and the end date is 06/11/2033. The interface includes a navigation bar with 'Review Workbench', 'Stochastic Forecast', 'Deterministic Forecast', 'Suitability', 'Costs & Charges', 'Capacity for Loss', 'Compliance Details', and 'Report Content'. The main content area is divided into three columns: 'Previous Review' (greyed out), 'Current Position' (active), and 'Next Period'. The 'Current Position' column shows a valuation of £147,367.86 as of Thu, 30 Nov 23, with a remaining term of 10 Years 0 Months. The 'Next Period' column shows the same valuation and remaining term. A 'Remaining Term Summary' box on the right explains that the valuation is used to determine stochastic and deterministic final value projections.

Category	Value
Valuation	£147,367.86
Remaining Term	10 Years 0 Months
Remaining Contributions (Policy Holder)	£24,000.00
Remaining Withdrawals (Policy Holder)	£500.00
Total Charges & fees (Deterministic)	£8,507.63
Mean Return without Costs (A)	£297,447.35
Mean Return with Costs (B)	£288,718.18
Cumulative Impact of Costs (A-B)	

For more information on how to create an ex-post review, see articles:

Video - [Ex-Post Reviews](#).

Article - [Ex-Post Reviews - How to create a review](#)