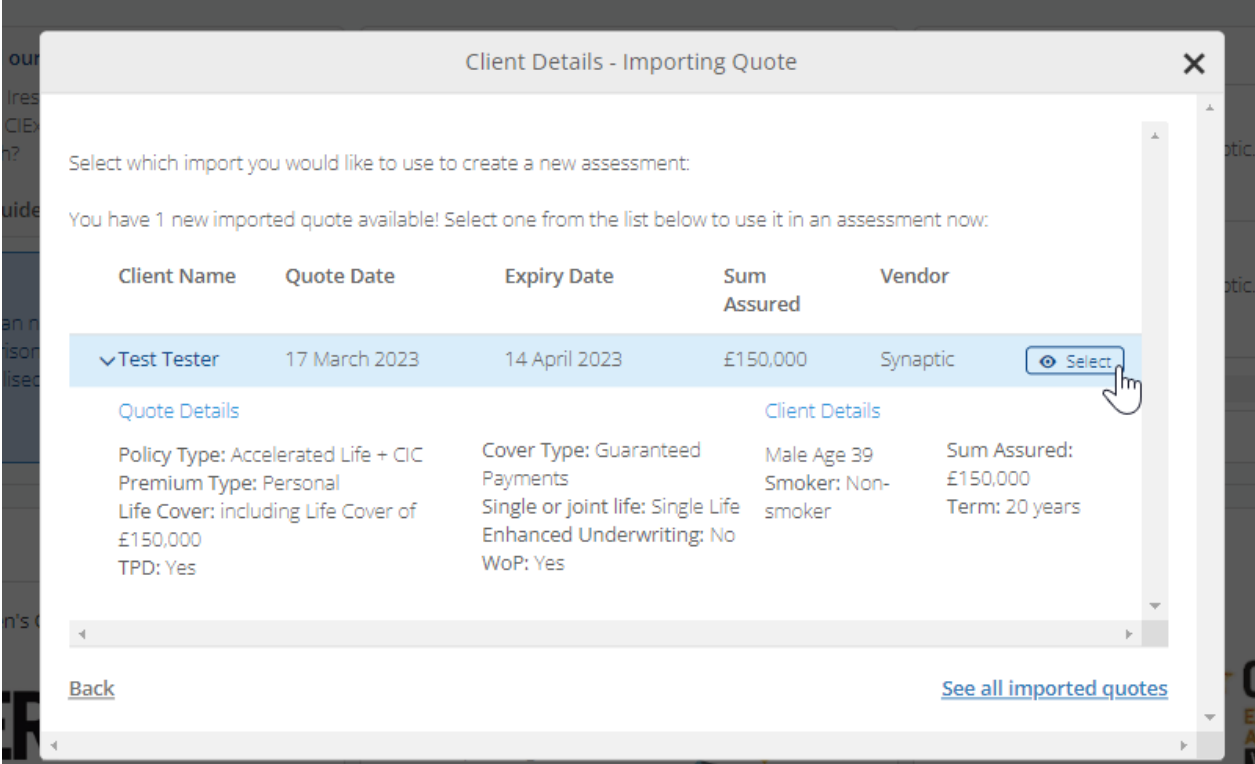


View Pathways Protection pricing in CIEExpert

Last Modified on 13/02/2024 3:36 pm GMT

Within [CIEExpert](#), you will see a screen with a list of your assessments. **Select** the assessment you wish to work on



Client Details - Importing Quote

Select which import you would like to use to create a new assessment:

You have 1 new imported quote available! Select one from the list below to use it in an assessment now:

Client Name	Quote Date	Expiry Date	Sum Assured	Vendor	
Test Tester	17 March 2023	14 April 2023	£150,000	Synaptic	Select

Quote Details

Policy Type: Accelerated Life + CIC
Premium Type: Personal
Life Cover: including Life Cover of £150,000
TPD: Yes

Client Details

Cover Type: Guaranteed Payments
Single or joint life: Single Life
Enhanced Underwriting: No
WoP: Yes

Male Age 39
Smoker: Non-smoker

Sum Assured: £150,000
Term: 20 years

[Back](#) [See all imported quotes](#)

You will see the **Client details** imported from **Synaptic Pathways Protection**

Enter your client's details below

New Assessment

Let's get started, this won't take long

Step 1: Client Details

How would you like to handle quotes for this assessment?

Manual
 Iress
 SolutionBuilder
 Synaptic

Would you like to do a live assessment with a real client or use your training credits?

Live
 Training

You have 299 credits available.

What is the client's first name?

What is the client's last name?

What is their gender?

Male
 Female

Enter their Date of Birth:

Age

Are they a smoker or non-smoker?

Non-smoker
 Smoker

Imported Quotes NEW FEATURE

This new feature allows you to display the prices from a your pricing portal in our policy rankings, making the comparison of quality vs cost both quicker and easier. For more information about these features, please see our video guides.

Video Guides:

Complete details for **Children's cover** and click **Continue to Step 2**

Children's Cover

Do they have any children between 0-22 years old?
(that require cover)

No
 Yes

This field is required.

Sum Assured

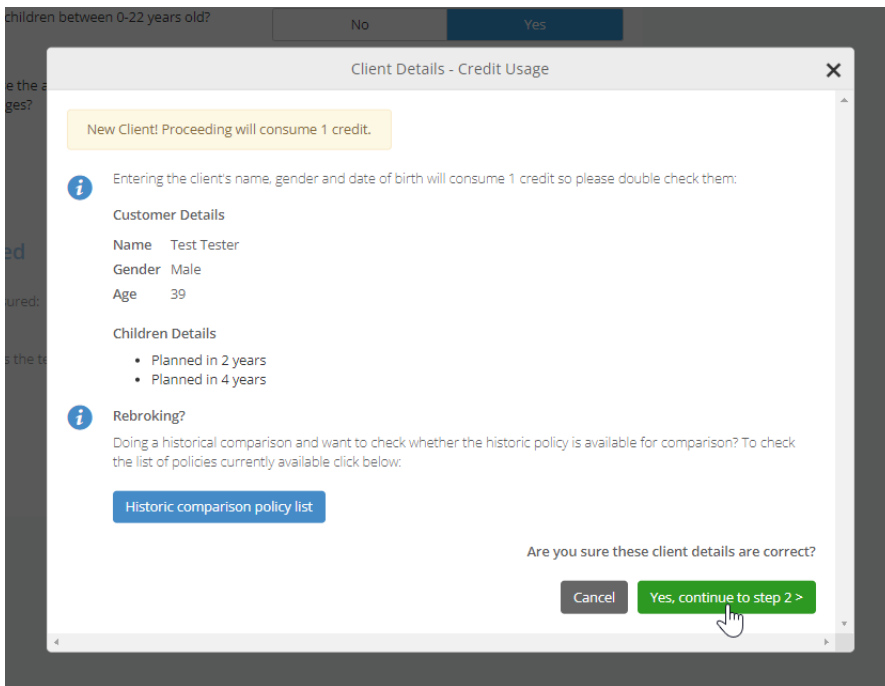
Enter the Sum Assured:

How many years is the term?

Type of Cover

Decreasing
 Level
 FIB

If it's a new client, you will see a message in CIExpert to confirm this will use one of your credits, click to **continue**



Quotes imported from Synaptic Pathways Protection are indicated by 'SY', a 'V' indicates a variation to the quote requested. If you hover over the icons, helptext will appear to explain more detail. If no price is displayed, it will usually be due to the provider not supporting the scenario requested.

Please refer back to **Synaptic Pathways Protection** for more detail around the pricing and where the provider has been excluded or declined to quote.

Highly ranked by CIExpert

Client Details > **Policy Select** > Policy Compare > Preferential Conditions > Assessment Summary
Help Logout

Test Tester
 Male Age 39 [See Details](#) Continue

Product: Critical Illness Cover

View: Highest score by Insurer

Panel: Whole of Market (WoM)

Comparison Type: Current Historic

➤ Choose two current policies

Current Rankings

Rank	Insurer	Policy Option	Ranking Score	Insight Zone	Synaptic Quotes	
1	HSBC Life <small>19 Oct 2020 - Present</small>	Life + CI Plus 2 AVAILABLE	9116	INSIGHT ZONE	£ Amount SY	SELECT
> HSBC has 2 additional policies						
2	ROYAL LONDON <small>20 Mar 2022 - Present</small>	+ Children Enhanced 2 AVAILABLE	9019	INSIGHT ZONE	£ 76.27 SY V	SELECT
> Royal London has 2 additional policies						
3	GUARDIAN <small>17 Oct 2019 - Present</small>	+25K Children's Cover 2 AVAILABLE	8963	INSIGHT ZONE	£ 90.82 SY V	SELECT

Quote Details
 Policy type: Accelerated Life + CIC
 Premium type: Personal
 Single or joint life: Single Life
 Life cover: including Life Cover of £150,000
 TPD: Yes
 WoP: Yes
 Enhanced Underwriting: No

Link to next article [Applying direct from CIExpert](#)
