

# Edit/View Benefit

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This article is a continuation of [Quote Results Screen](#).

Once the quote results screen loads, default quotes will be returned. As seen below, a Life Assurance quote of £100,000 with a 10year term:

The screenshot shows the 'Protection Quote Test' interface. At the top, it displays client information: Life One (Susanna West), Age (42), and Smoker (Yes). Below this is a 'Benefit List' section with a '+ Add Benefit' button. The list contains two items: 'Level Term Assurance' and 'Income Protection'. The 'Level Term Assurance' item is highlighted in green and shows details: Driven By (Benefit), Premium Frequency (Monthly), Critical Illness Option (No), Term (10), and Death Benefit Amount (£100,000.00). Below the list is a 'Quick Filter' section with dropdown menus for Provider, Product, and Sort by. The main area displays a list of quotes from AVIVA and ZURICH. The AVIVA quotes are for 'Income Protection - 2 year payment' with a Benefit Amount of £1,500.00 and Premiums of £19.41 (Reviewable) and £20.21 (Guaranteed). The ZURICH quote is for '2 year Income Protection' with a Benefit Amount of £1,500.00 and a Premium of £22.18 (Guaranteed). Each quote card includes 'More Info & Documents' and 'Apply' buttons.

Edit this benefit by clicking on the pen icon:

This is a close-up view of the 'Level Term Assurance' benefit card. The card is green and contains the following details: Driven By (Benefit), Premium Frequency (Monthly), Critical Illness Option (No), Term (10), and Death Benefit Amount (£100,000.00). At the bottom of the card, there are four icons: a red trash can, a blue person icon, a grey person icon, and a blue pen icon. A mouse cursor is hovering over the pen icon, and a tooltip labeled 'Edit/View Benefit' is visible. Below the card is an 'Income Protection' section with a 'Results' button.

This will load the Quote Details screen.

Complete details of the quote. In this example we will:

- Include Comprehensive Critical Illness
- Accelerated Critical Illness Benefit
- Benefit driven
- 10 year term
- Monthly premium
- Guaranteed & Reviewable basis
- £50,000 Critical Illness Benefit Amount
- £150,000 Death benefit amount
- Waiver of Premium

### Quote Details

Please enter the following details to obtain the quote

**Product Details**

**Critical Illness Options**

Include Critical Illness Cover

Yes
No

**Driven By**

Benefit
Premium

**Premium**

Premium Frequency

Monthly
Annually

Premium Basis

Guaranteed
Reviewable

**Length**

Term
Cease Age

\* Term Length (years) ⓘ

10

**Benefit Amount**

\* Death Benefit Amount

£100,000

**Product Features**

Please select the features that you would like to have in your product

Increasing Benefit
Renewable Policy
Waiver of Premium

Cancel
Save

### Quote Details

Please enter the following details to obtain the quote

#### Product Details

##### Critical Illness Options

**Include Critical Illness Cover**

Yes  No

**Critical Illness Benefit Is**

Additional  Accelerated

**\* Cover Type**

Select a value

- Comprehensive
- CIC & TPD (Own Occupation)
- CIC & TPD (Suited Occupation)
- CIC & TPD (Any Occupation)
- CIC Only

**Length**

Term  Cease Age

**\* Term Length (years)**

##### Premium

**Premium Frequency**

Monthly  Annually

**Premium Basis**

Guaranteed  Reviewable

##### Benefit Amount

**\* Critical Benefit Amount**

**\* Death Benefit Amount**

Once complete. Save to refresh quote results:

### Quote Details

Please enter the following details to obtain the quote

##### Driven By

Benefit  Premium

##### Length

Term  Cease Age

**\* Term Length (years)**

##### Premium

**Premium Frequency**

Monthly  Annually

**Premium Basis**

Guaranteed  Reviewable

##### Benefit Amount

**\* Critical Benefit Amount**

**\* Death Benefit Amount**

##### Product Features

Please select the features that you would like to have in your product

Child CIC / SIC  Increasing Benefit  Renewable Policy  Waiver of Premium

##### Quick Commission

If you are taking a reduced commission, please enter the % of commission required

**Initial Type**

Indemnity  Non-indemnity

**Initial Rate (%)**

**Renewal Rate (%)**

**Protection**  
**Protection Quote Test**

Life One: Susanna West | Age: 42 | Smoker: Yes

[Edit](#) | [Delete](#)

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**Benefit List** + Add Benefit

**Level Term Assurance** Results

Driven By Benefit	Premium Frequency: <b>Monthly</b>	Critical Illness Option: <b>Yes</b>
Term: 10	Death Benefit Amount: <b>£150,000.00</b>	Critical Benefit Amount: <b>£50,000.00</b>

**Income Protection** Results

Stepped Benefit: <b>No</b>	Premium Frequency: <b>Monthly</b>	Increasing Benefits: <b>No</b>
Term: 10	Benefit Amount: <b>£1,500.00</b>	

**Quick Filter** Clear all

Provider: Filter by Providers

Product: Filter by Products

Sort by: Premium

Quote Ref. Number: 98412111  
[Comparison Report](#) | [Quote](#) | [CICXPERT](#)

Partially Underwritten Quotes (16) | 
 Standard Quotes (59) | 
 Products Declined to Quote (10) | 
 Excluded Quotes (56)

	Life & CI <small>Zurich</small>	Benefit Type Comprehensive + TPD <small>(own occ)</small>	Benefit Amount <b>£100,000.00 Life</b> <small>£50,000.00 Life or CI</small>	Premium Type <b>Guaranteed</b>	Premium <b>£46.28</b>	<a href="#">More Info &amp; Documents</a>	<a href="#">Apply</a>
	Life & CI - Child <small>Zurich</small>	Benefit Type Comprehensive + TPD <small>(own occ)</small>	Benefit Amount <b>£100,000.00 Life</b> <small>£50,000.00 Life or CI</small>	Premium Type <b>Guaranteed</b>	Premium <b>£47.68</b>	<a href="#">More Info &amp; Documents</a>	<a href="#">Apply</a>
	Life Insurance+ <small>Aviva</small>	Benefit Type Comprehensive + TPD <small>(own occ)</small>	Benefit Amount <b>£100,000.00 Life</b> <small>£50,000.00 Life or CI</small>	Premium Type <b>Reviewable</b>	Premium <b>£47.91</b>	<a href="#">More Info &amp; Documents</a>	<a href="#">Apply</a>

See next article: [Joint Life Quote](#)