

# More Info & Documents

Last Modified on 28/02/2024 3:56 pm GMT

View **More info & Documents** for each provider:

The screenshot shows a web interface for a 'Protection Quote Test'. At the top, it displays client information: Life One (Susanna West, Age 42, Smoker Yes) and Life Two (Les West, Age 39, Smoker No). Below this is a 'Benefit List' for a 'Whole of Life' policy, showing a monthly premium frequency, a death benefit amount of £100,000.00, and a term of 10 years. The main area features a 'Quick Filter' section with dropdowns for Provider, Product, and Sort by. Below the filters, there are two quote cards: one for AVIVA and one for ZURICH. Both quotes are for 'Whole of Life' insurance with a benefit amount of £100,000.00 and a premium type of 'Guaranteed'. The AVIVA quote has a premium of £123.15, and the ZURICH quote has a premium of £137.43. Each quote card includes a 'More Info & Documents' button and an 'Apply' button. The interface also shows counts for 'Partially Underwritten Quotes (2)', 'Standard Quotes (10)', and 'Excluded Quotes (1)'. The Synaptic logo is visible in the bottom left corner.

This area will show **Variations, Documents** and **Commission**:

The screenshot shows a modal window titled 'Information and Documents' with a 'Response Ref. Number: 298209223'. It has three tabs: 'Variations', 'Documents', and 'Commission'. The 'Variations' tab is active, displaying a list of changes. The first variation is 'Accidental Death Benefit is added for Whole of Life product'. The second variation is 'Waiver deferred period defaulted to 6 months; this can be changed in apply'. A 'Close' button is located in the bottom right corner of the modal. The background shows a blurred view of the quote list from the previous screenshot.

## Information and Documents

Response Ref. Number: 298209223

Variations Documents Commission

### Documents

Illustration - **Personalised Illustration**

Key facts Document - **Whole of Life Insurance+ Policy Summary**

Proposal - **Whole of Life Insurance+ Application and Data Capture form**

Data Capture Form - **Personal Protection Application and Data Capture Form**

General Document - **Bare Trust (Protection) form**

Policy Schedule - **Whole of Life Insurance+ Policy Conditions**

Close

## Information and Documents

Response Ref. Number: 298209223

Variations Documents Commission

### Commission

#### Initial

Initial Commission

**-£1.00**

#### Renewal

Renewal Commission Amount

**-£1.00**

Close