What's in Pathways 6.9 Release?

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We're pleased to share the highlights of our latest Pathways product release

What's New in Version 6.9

- Client Special Deals Create special deals against a client record
- Cashflow Retirement Edition Annuity quote updates and general improvements
- **Switching Journey** Withdrawals considered in the research and single ceding scheme scenarios included in the report
- Advanced Fund Searches Portfolio Builder & Fund Lists Advanced Search option which includes, global & local sectors, parent funds only, whole of market mode and generic funds
- Client Holdings Manual performance records

For further details on the enhancements and updates, see release notes and video below:

Synaptic Pathways 6.9 Release Notes.pdf @

Your browser does not support HTML5 video.

Should you have any queries before or after this update, please talk to our support team on 0808 164 5463.