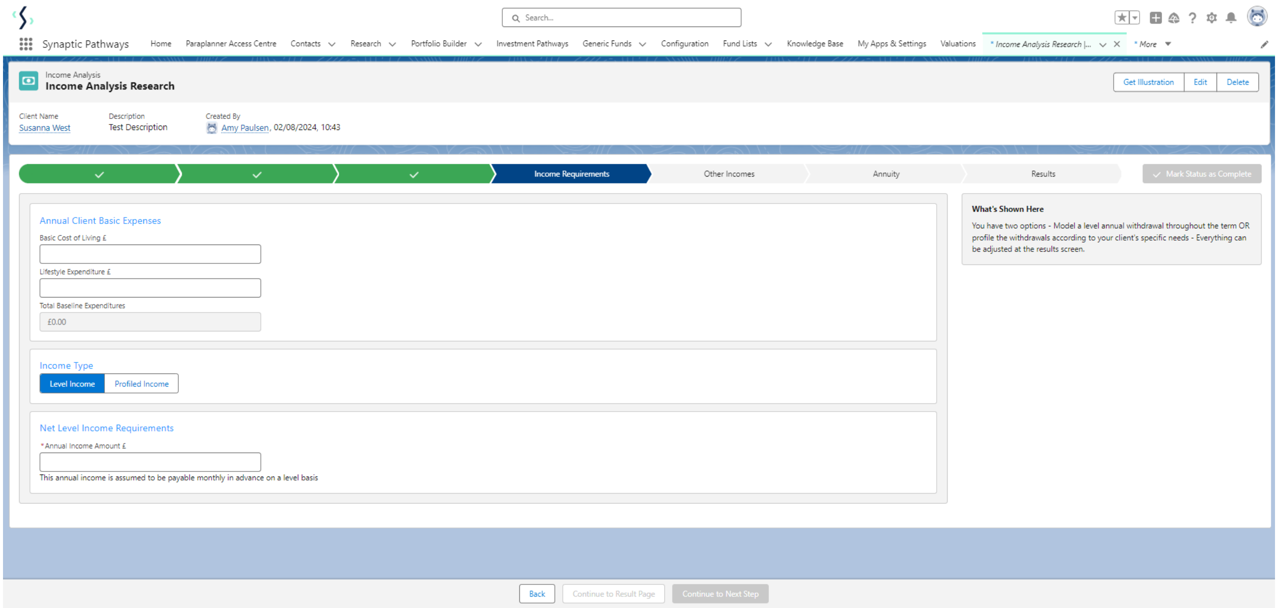
# Income Analysis - Joint Life - Income Requirements

Last Modified on 30/09/2024 4:32 pm BST

This article is a continuation of Income Analysis - Joint Life - Add Plans

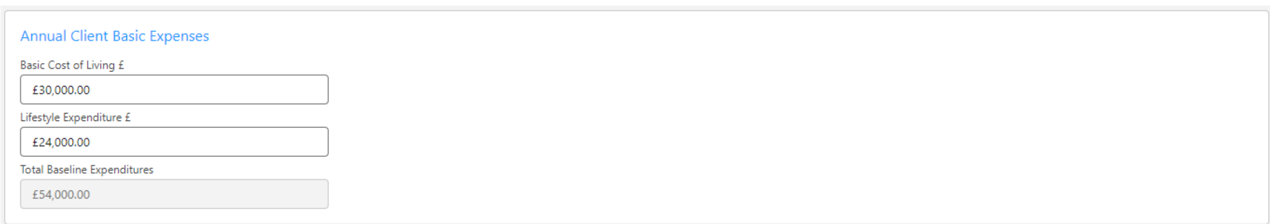
The **Income Requirements** area includes **Annual Client Basic Expenses** and **Level** or **Profiled Income**. If a joint client, this will be the clients combined income requirements.




## Annual Client Basic Expenses

Enter your client's annual basic expenses.

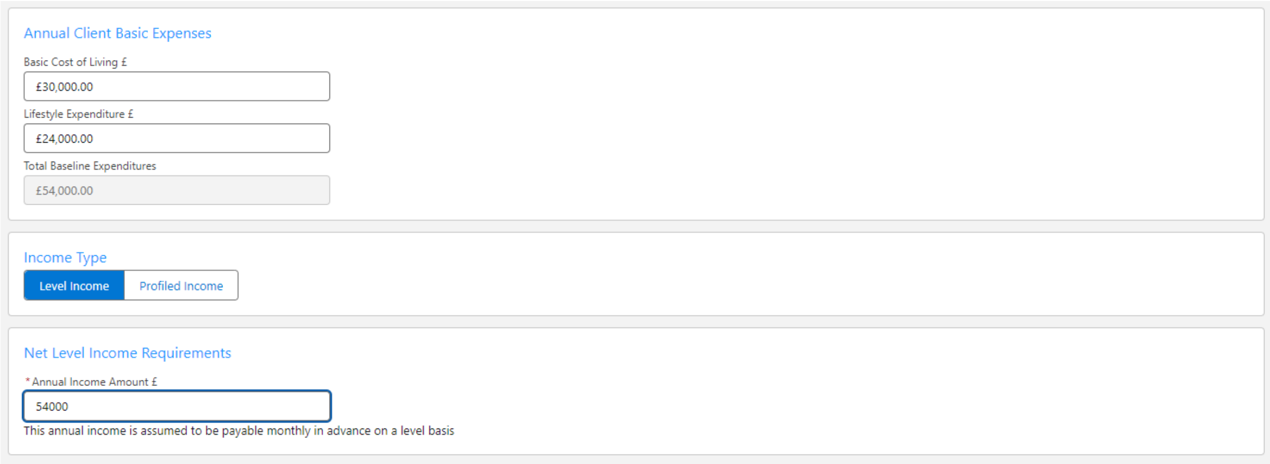
Complete the basic cost of living and lifestyle expenditure fields. This will calculate a Total Baseline Expenditure automatically:



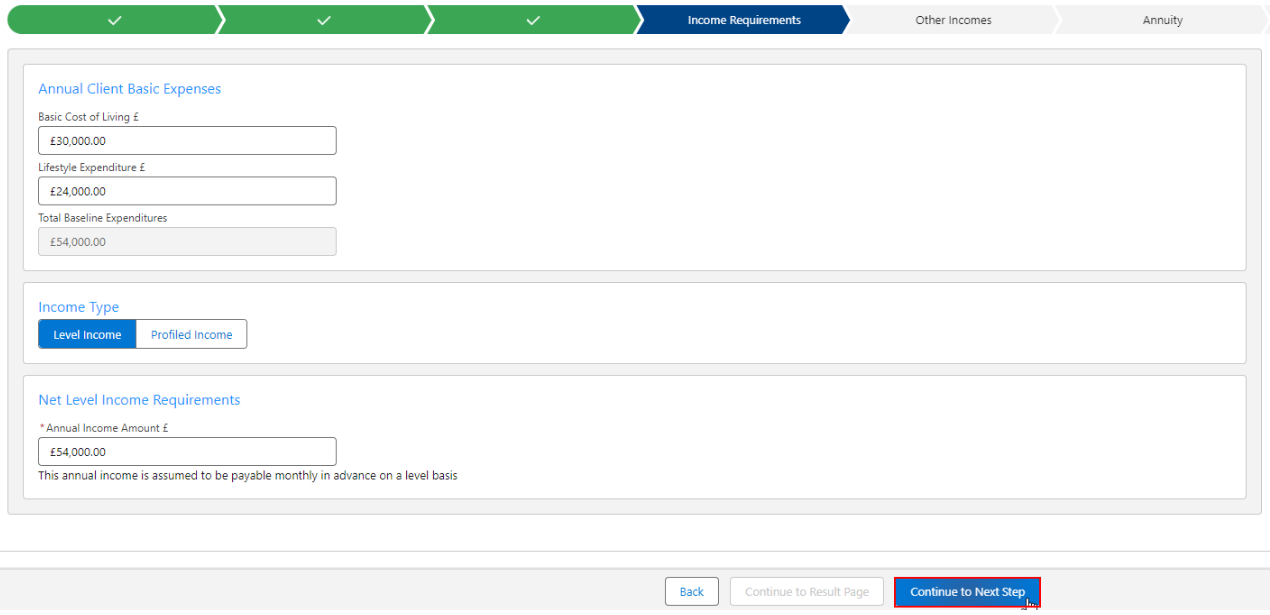

These values are not used in the calculations, but allow you to capture this information for the final report.

## Level Income

**Level Income** is selected by default once you land on the **Income Requirements** page.

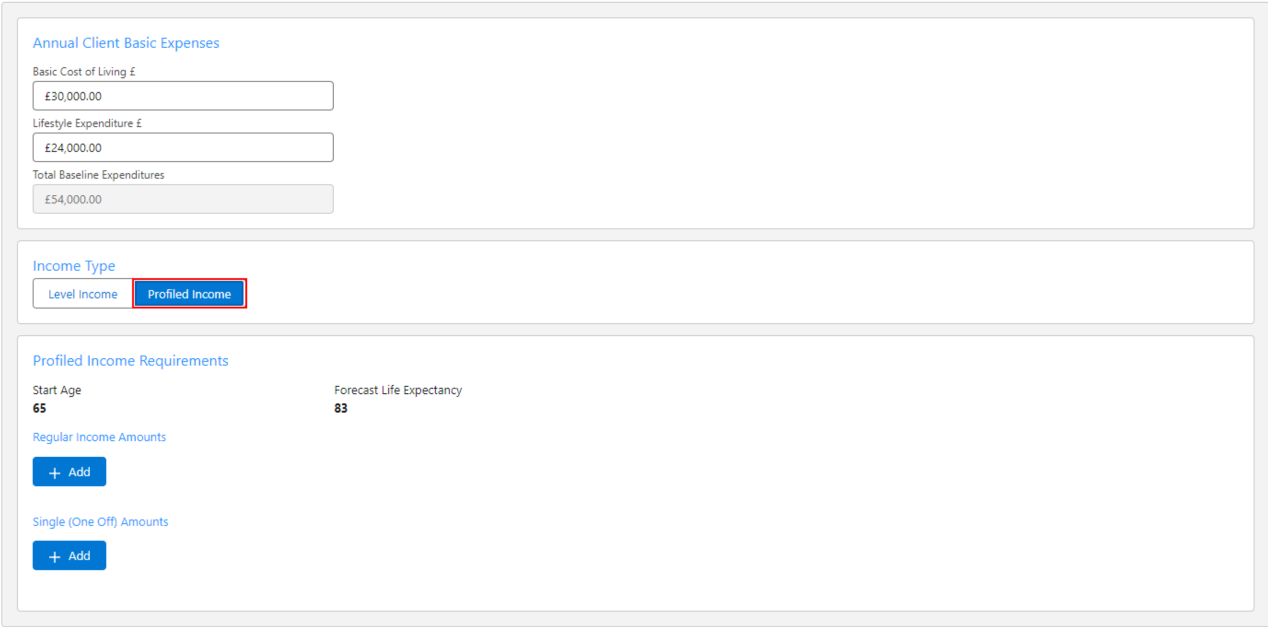



Enter an **Annual Income Amount** and **Continue to Next Step**




## Profiled Income

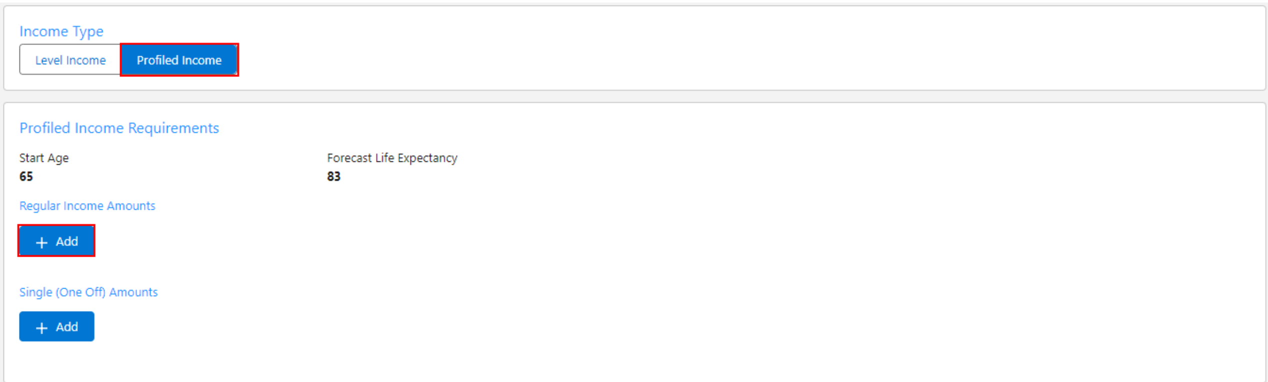
Select **Profiled Income:**



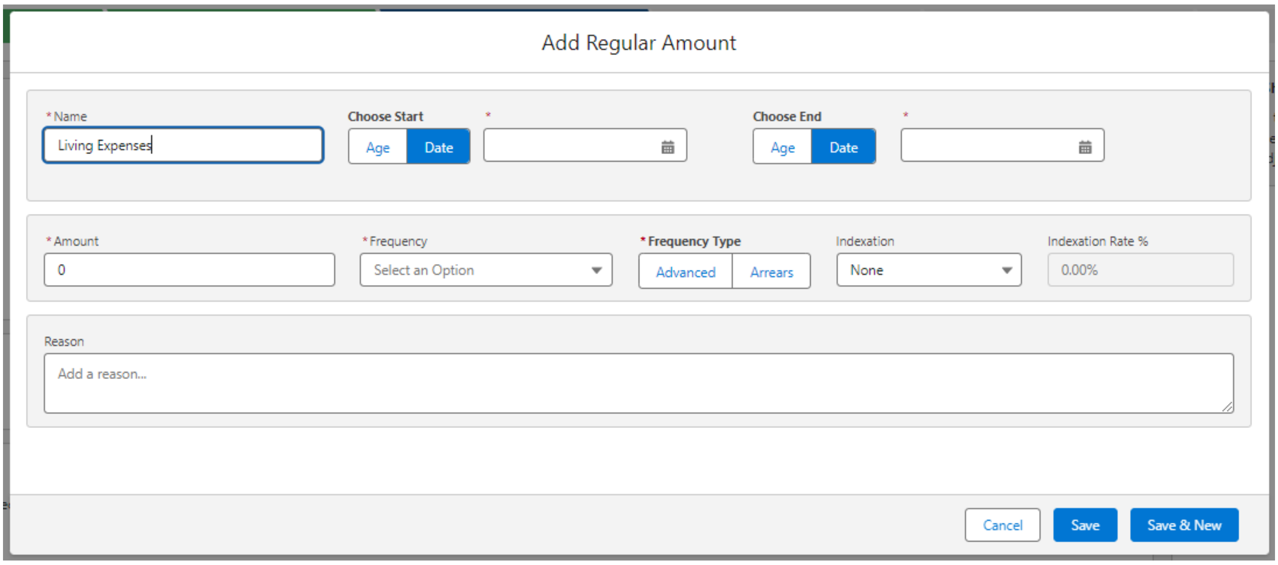

Regular and Single amounts can be added.

## Regular

Click **+ Add:**



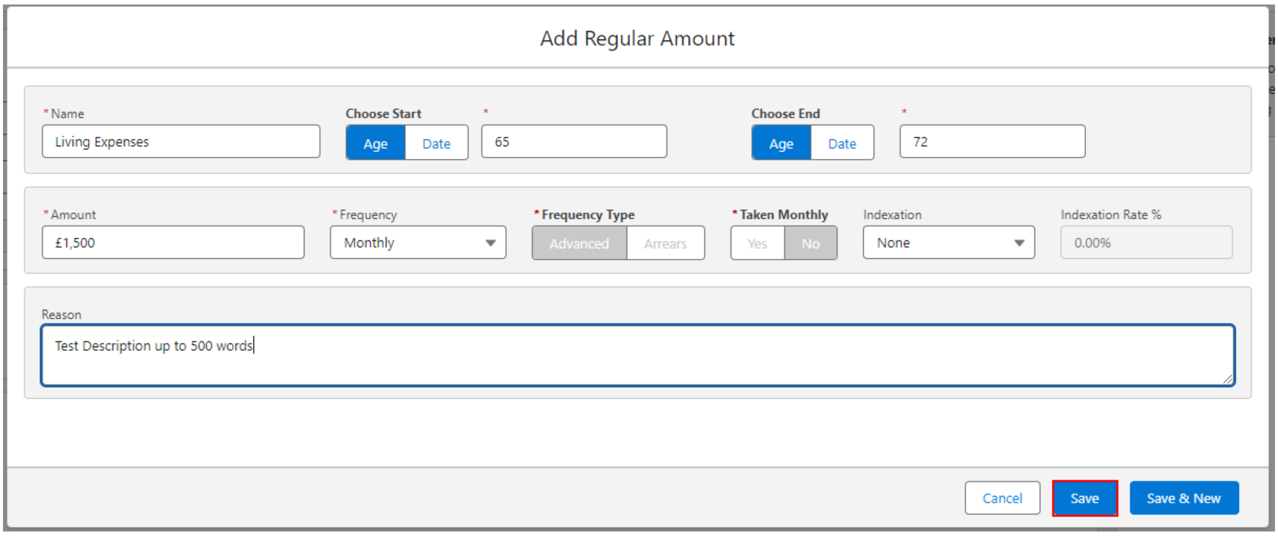

Add **Name** of the **Regular Income Amounts**:

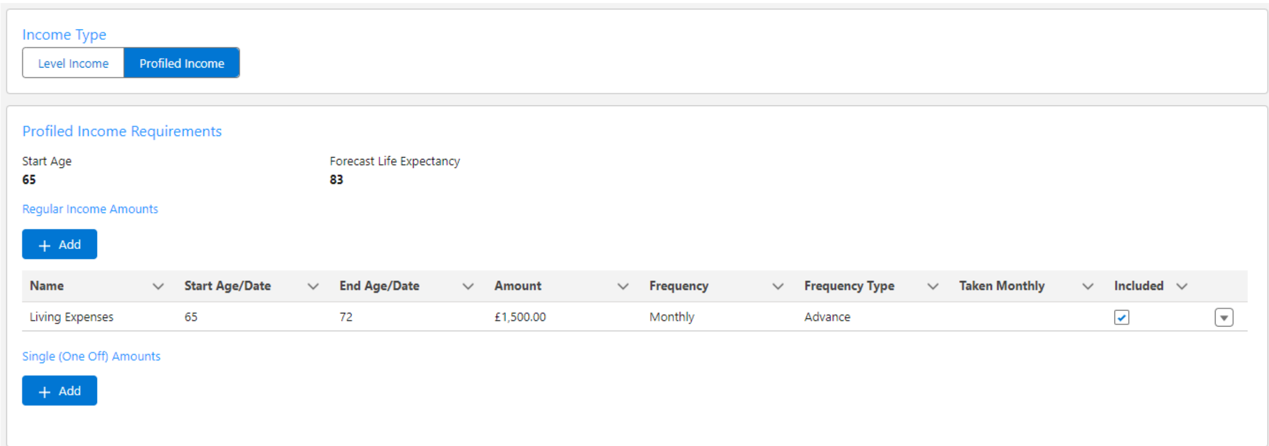


Choose **Age** or **Date**:

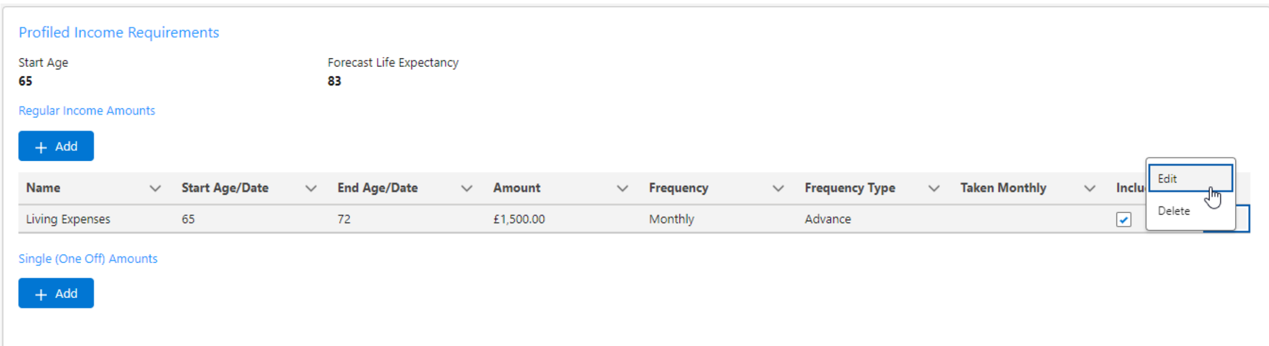

Complete remaining details.

Add a **Reason** up to 500 words.



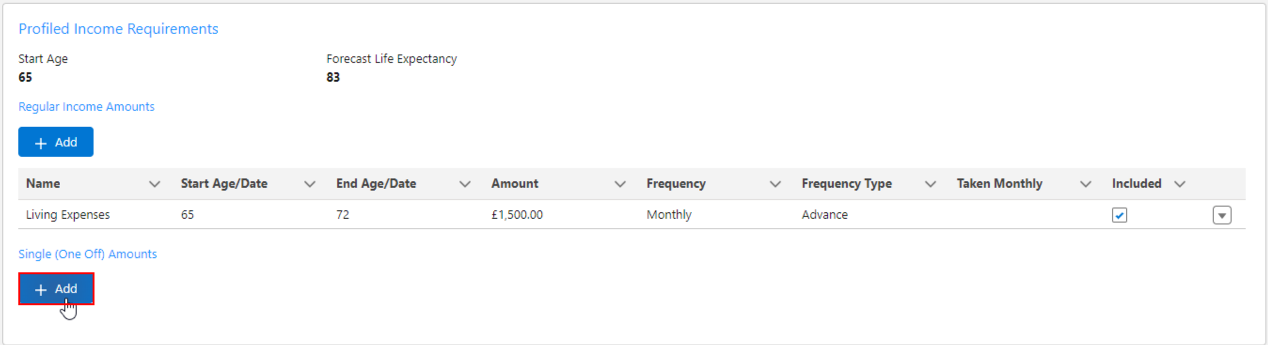

To edit any details, click into the drop down arrow to the right of the record and click **Edit:**



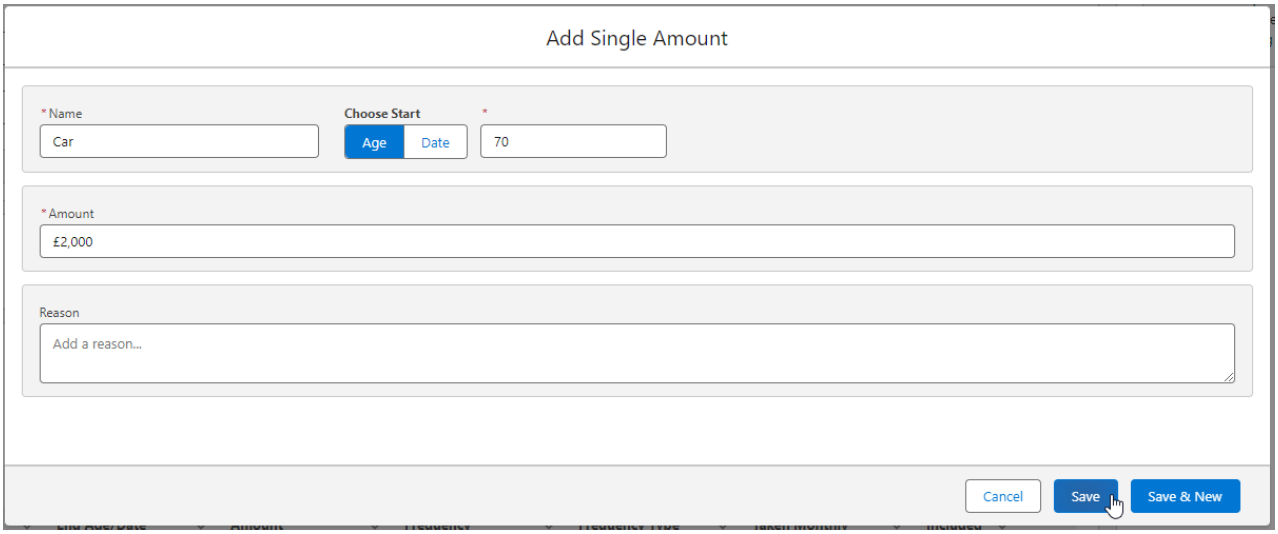

**Save** once done.

## SIngle (One Off)

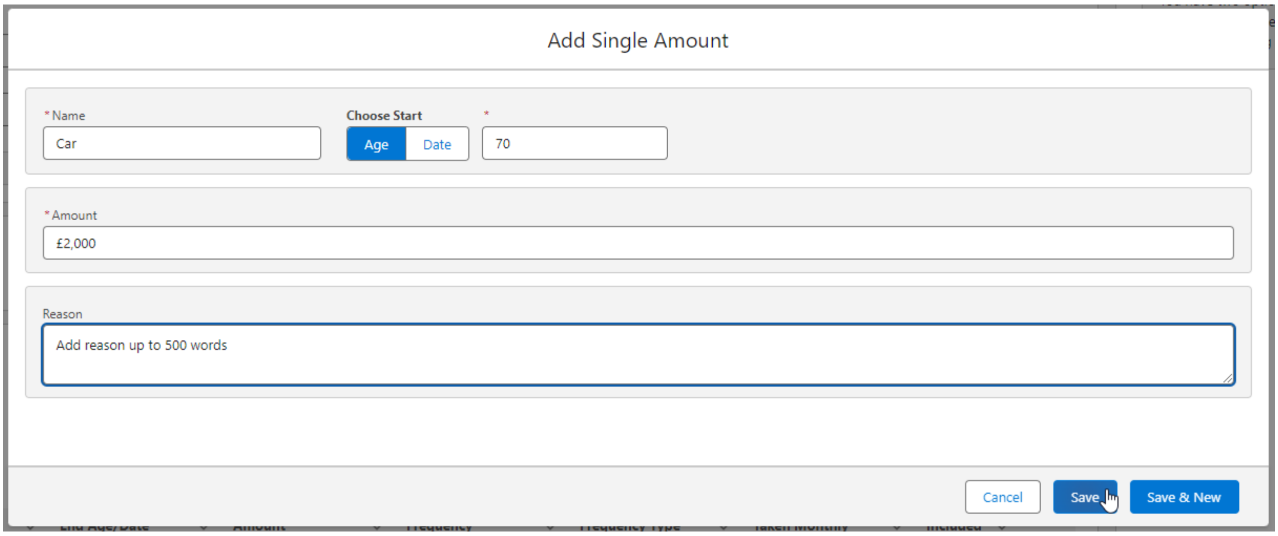
Click **+Add:**

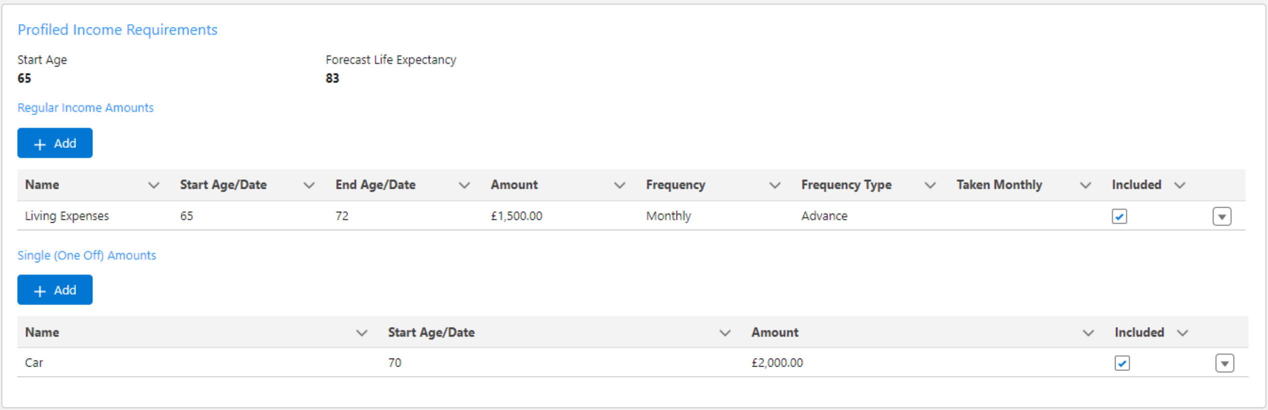



Add **Name** of the **Single (One Off) Amounts**:

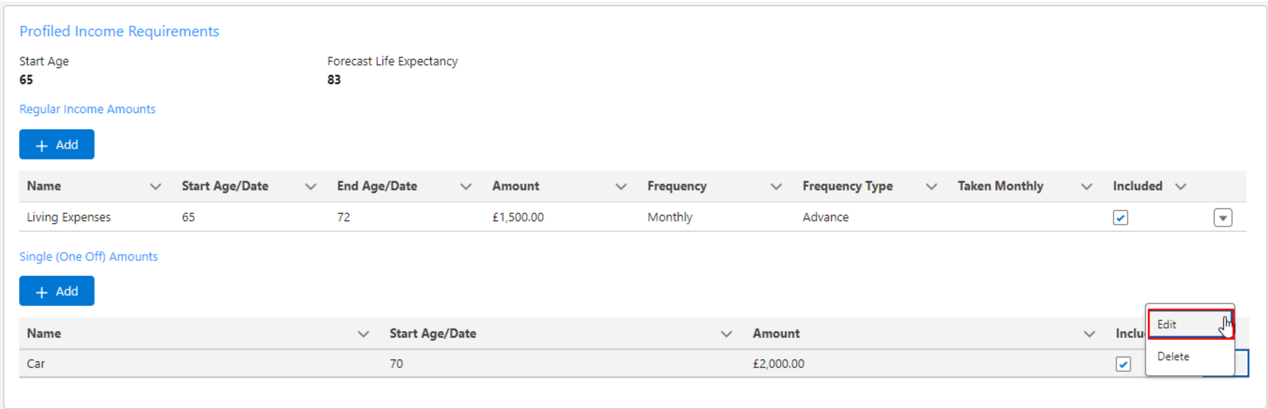



Add a **Reason** up to 500 words.




To edit any details, click into the drop down arrow to the right of the record and click **Edit:**




**Save** once done.

For further information on Income Analysis research, see article Income Analysis - Joint Life - Other Incomes