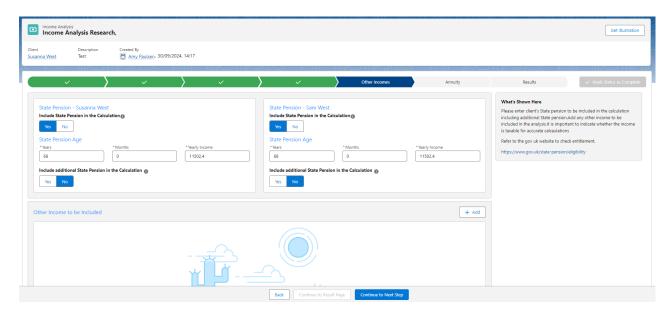
Income Analysis - Joint Life - Other Incomes

Last Modified on 01/10/2024 12:21 pm BST

This article is a continuation of Income Analysis - Joint Life - Income Requirements

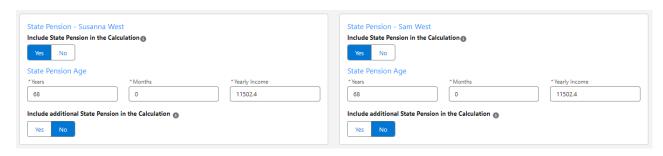
The Other Incomes area allows you to complete State Pension information and any other income to include in the analysis. State Pension and Other Incomes can be added for both clients.

State Pension

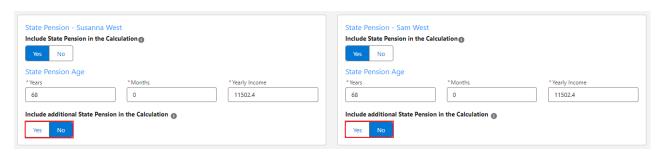


State Pension is automatically selected for both clients. Values are populated from the Gov.uk website.

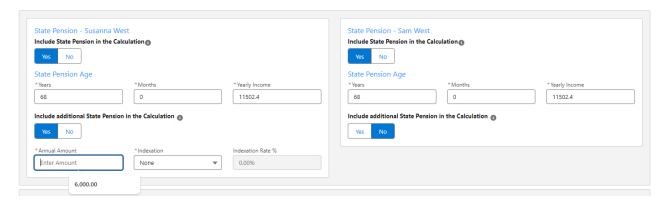
These figures can be overridden:



Additional state pension can be added:



Complete details of the additional pension. This will be taken into account in the results:



Other Income to be included

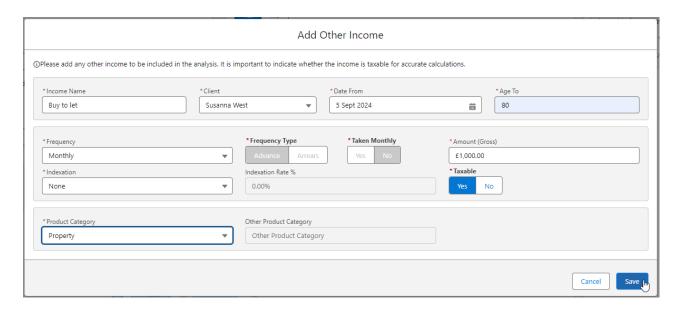
Click Add:



Complete details of the Other Income, selecting the Client

Add Other Income OPlease add any other income to be included in the analysis. It is important to indicate whether the income is taxable for accurate calculations.				
Buy to let	Select an Option ▼		ä Age To	
*Frequency Select an Option *Indexation None	Susanna West Sam West Indexation Rate % 0.00%	*Taken Monthly Yes No	*Amount (Gross) £ Amount *Taxable Yes No	
* Product Category Select an Option	Other Product Category Other Product Category	ory		
				Cancel Save

Save



Additional other incomes can be added.



For further information on Income Analysis research, see article Income Analysis - Joint Life - Annuity