

# Income Analysis - Joint Life - Advanced Options

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Advanced Options function the same for both single and joint clients.

When doing joint research, you will be able to tweak details of both clients, including all details of the income analysis scenario.

The screenshot displays the 'Income Analysis Research' interface. The 'Illustration Settings & Income' panel is active, showing client details for Susanna West. A red box highlights the 'Client Details - Susanna West' section, which includes 'Forecast Life Expectancy' (83) and 'Liable to Scottish Tax Rules?' (No). The 'Income Value' chart shows income components over time, and the 'Income Requirements' panel shows an annual income amount of £54,000.00. The 'Investment Required to get desired income' is £0.00 gross, the 'Maximum Level Income' is £65,034.00 per annum net, and the 'Indicative Annuity Income' is £27,710.28 gross per annum.

The screenshot displays the 'Income Analysis Research' interface. The 'Charges' and 'Plans' panels are active. The 'State Pension - Susanna West' section is highlighted with a red box, showing 'Include State Pension in the Calculation' set to 'Yes'. The 'Annuity' panel shows an 'Indicative Annuity Income Quote' of £25,969.56 per annum gross. The 'Fund Value' chart shows fund components over time. The 'Investment Required to get desired income' is £0.00 gross, the 'Maximum Level Income' is £65,034.00 per annum net, and the 'Indicative Annuity Income' is £27,710.28 gross per annum.

For more information about Advanced options, see the following articles:

[Income Analysis - Advanced Options](#)

[Income Analysis - Advanced Options - Creating Scenarios](#)

[Income Analysis - Advanced Options - Editing Scenarios](#)

[Income Analysis - Advanced Options - Compare](#)

[Income Analysis - Advanced Options - Selecting a preferred scenario](#)

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