

Income Analysis - Advanced Options - Income Hierarchy

01/04/2025 2:00 pm BST

This article is a continuation of [Income Analysis - Advanced Options - Editing Scenarios](#)

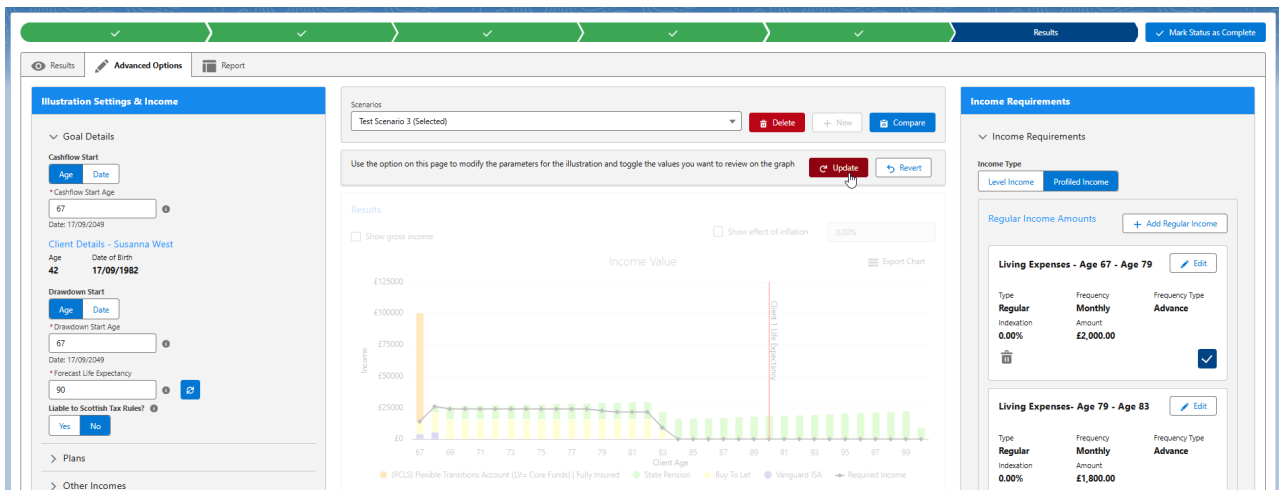
In the **Advanced Options** tab, you are able to set **Income Hierarchy**.

Enabling this option will allow you to define a specific order for withdrawals from your holding or savings account.

Click **Enable Custom Drawdown Order**:

The screenshot shows the 'Income Analysis Research' interface. On the left, the 'Illustration Settings & Income' panel includes 'Goal Details' (Cashflow Start Age: 67, Date: 17/09/2049), 'Client Details - Susanna West' (Age: 42, Date of Birth: 17/09/1982), and 'Drawdown Start' (Age: 67, Date: 17/09/2049). The 'Advanced Options' tab is active, showing 'Test Scenario 3 (Selected)'. The 'Income Requirements' panel on the right lists 'Living Expenses - Age 67 - Age 79' (Regular, Monthly, £2,000.00) and 'Living Expenses - Age 70 - Age 83' (Regular, Monthly, £1,800.00). The 'Income Hierarchy' section at the bottom right has a toggle for 'Enable Custom Drawdown Order' set to 'Inactive'. The main area features two charts: 'Income Value' (Y-axis: £0 to £125,000) and 'Fund Value' (Y-axis: 0 to 1,000k), both plotted against 'Client Age' (67 to 100). Summary statistics include: 'Investment Required to get desired income: £0.00 GROSS (£0.00 for 295 months)', 'Maximum Level Income: £47,053.00 per annum net', and 'Indicative Annuity Income: £51,286.32 gross per annum'.

Scroll up the screen and **Update**



Drag the items to set the priority for withdrawals:

Income Hierarchy

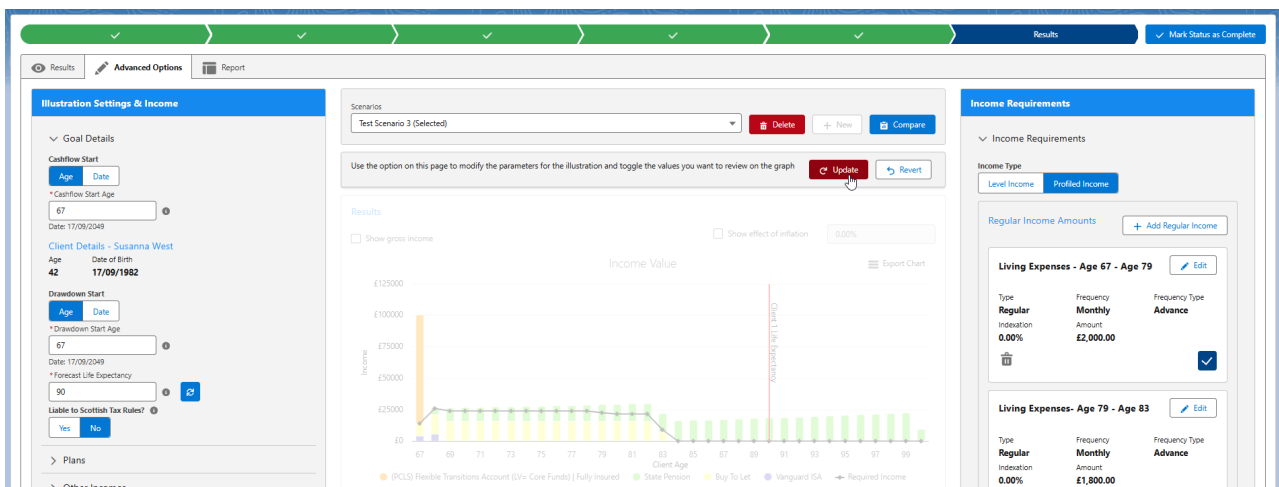
Enable custom withdrawal order: Turn this option on to define a specific order for withdrawals from your holding or savings account.

Enable Custom Drawdown Order Active

Drag and drop the items below to set the priority for withdrawals.

- Flexible Transitions Account (LV= Core Funds) | Fully Insured
- Cofunds Pension Account
- Savings Account
- Aviva Wrap ISA Portfolio

Update



The scenario will now reflect the changes.

See next article: [Income Analysis - Advanced Options - Scenario Editor](#)

