

Ex-Post Reviews - Client Check-In

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This article is a continuation of [Ex-Post Reviews - Report Content](#)

The **Client Check-In** screen allows you to add commentary to evidence that the clients attitude to risk, knowledge & experience and personal circumstances have been assessed.

The screenshot displays the 'Client Check-In' interface within the Synaptic Pathways application. The page title is 'Test Review 2'. The main content area is organized into five distinct sections, each with a blue header and a text input area for providing evidence. The sections are: 'Attitude to Risk', 'Knowledge & Experience', 'Personal Circumstances', 'Tolerance for Loss', and 'Capacity for Loss'. Each section includes a 'Declaration' heading and a prompt to provide details. A 'What's Shown Here...' box on the left side of the page provides instructions: 'Add commentary for each section to evidence that the clients attitude to risk, knowledge & experience and personal circumstances have been assessed.' The top navigation bar features a search bar and various utility icons. The bottom of the screen contains two buttons: 'Back to Ex-post review' and 'Continue to Report'.

Once complete, **Continue to Report**

For further information on Ex-Post Reviews, see article [Ex-Post Reviews - Report](#)